



A stapled group comprising:

**FRASERS HOSPITALITY REAL ESTATE  
INVESTMENT TRUST**

(a real estate investment trust constituted on 12 June 2014  
under the laws of the Republic of Singapore)

Managed by

**FRASERS HOSPITALITY ASSET  
MANAGEMENT PTE. LTD.**

(Company Registration No: 201331351D)

**FRASERS HOSPITALITY  
BUSINESS TRUST**

(a business trust constituted on 20 June 2014  
under the laws of the Republic of Singapore)

Managed by

**FRASERS HOSPITALITY TRUST  
MANAGEMENT PTE. LTD.**

(Company Registration No: 201401270M)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an EXTRAORDINARY GENERAL MEETING of the holders of Stapled Securities (the "**Stapled Securityholders**") of Frasers Hospitality Trust ("**FHT**") will be held at Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 on 12 September 2022 at 10:00 a.m. (Singapore time) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

**THE FHT TRUST DEEDS AMENDMENTS (EXTRAORDINARY RESOLUTION)**

That:

- (a) approval be and is hereby given to amend (i) the trust deed dated 12 June 2014 constituting Frasers Hospitality Real Estate Investment Trust ("**FH-REIT**") (as amended and supplemented, the "**FH-REIT Trust Deed**"), (ii) the trust deed dated 20 June 2014 constituting Frasers Hospitality Business Trust ("**FH-BT**") (as amended and supplemented, the "**FH-BT Trust Deed**"), and (iii) the stapling deed dated 20 June 2014 stapling the FH-REIT units and the FH-BT units to form the Stapled Securities of FHT (as amended and supplemented, the "**Stapling Deed**" and together with the FH-REIT Trust Deed and the FH-BT Trust Deed, the "**FHT Trust Deeds**"), with the proposed amendments to the FHT Trust Deeds (the "**FHT Trust Deeds Amendments**") being described and set out in Appendix E to the Scheme Document dated 19 August 2022; and
- (b) Frasers Hospitality Asset Management Pte. Ltd. (in its capacity as manager of FH-REIT), and Frasers Hospitality Trust Management Pte. Ltd. (in its capacity as the trustee-manager of FH-BT) (the "**FHT Managers**"), any director of the FHT Managers ("**Director**") and Perpetual (Asia) Limited (in its capacity as trustee of FH-REIT) (the "**FH-REIT Trustee**") be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the FHT Managers, such Director, or as the case may be, the FH-REIT Trustee, may consider expedient or necessary or in the interests of FHT to give effect to the FHT Trust Deeds Amendments.

By Order of the Board of Directors

**Frasers Hospitality Asset Management Pte. Ltd.**

(Company Registration No. 201331351D)

As manager of Frasers Hospitality Real Estate Investment Trust

**Frasers Hospitality Trust Management Pte. Ltd.**

(Company Registration No. 201401270M)

As trustee-manager of Frasers Hospitality Business Trust

Catherine Yeo

Company Secretary

**Singapore**

**19 August 2022**

### Important Notice:

- (1) The FHT EGM is proposed to be held at Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966, in accordance with and subject to such vaccinated-differentiated safe management measures and other measures which may be prescribed by any prevailing regulations, directives, measures or guidelines that may be issued by any government and regulatory agency in light of the COVID-19 situation from time to time.
- (2) A Stapled Securityholder who is not a Relevant Intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the FHT EGM. Where a Stapled Securityholder appoints two (2) proxies, the appointments shall be invalid unless he/she/they specifies in the instrument of appointment (the “**Proxy Form A (FHT EGM)**”) the proportion of his/her/their Stapled Securities (expressed as a percentage of the whole) to be represented by each proxy.
- (3) A Stapled Securityholder who is a Relevant Intermediary is entitled to appoint more than two proxies to attend, speak and vote at the FHT EGM. Each proxy appointed must be appointed to exercise the rights attached to a different Stapled Security or Stapled Securities held by such Stapled Securityholder. Where such Stapled Securityholder appoints more than two (2) proxies, the appointments shall be invalid unless the Stapled Securityholder specifies in the Proxy Form A (FHT EGM) the number of Stapled Securities in relation to which each proxy has been appointed.

“**Relevant Intermediary**” means: (a) a banking corporation licensed under the Banking Act 1970 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds Stapled Securities in that capacity; or (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act 2001 of Singapore, and who holds Stapled Securities in that capacity.

- (4) A proxy need not be a Stapled Securityholder.
- (5) The Proxy Form A (FHT EGM) must be completed, signed and deposited with the FHT Managers c/o Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
  - (a) if submitted by post, be lodged at the office of Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
  - (b) if submitted electronically, be submitted via email to [FHT2022@boardroomlimited.com](mailto:FHT2022@boardroomlimited.com),

in either case, by 10 September 2022 at 10:00 a.m. (Singapore time), being not less than 48 hours before the time fixed for the FHT EGM. If a Stapled Securityholder fails to lodge a proxy form as stipulated, the proxy of such Stapled Securityholder shall not be entitled to vote at the FHT EGM.

A Stapled Securityholder who wishes to submit a Proxy Form A (FHT EGM) must first download, complete and sign the Proxy Form A (FHT EGM), before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

**Stapled Securityholders are strongly encouraged to submit completed Proxy Form A (FHT EGM) electronically via email.**

- (6) Mr Law Song Keng, or failing him, any other director of the FHT Managers, shall be appointed to act as Chairman of the FHT EGM.
- (7) Persons (including SRS Investors) who hold Stapled Securities through Relevant Intermediaries who wish to vote at the FHT EGM should not use the Proxy Form A (FHT EGM) and should instead approach their respective Relevant Intermediary as soon as possible to specify voting instructions.
- (8) SRS Investors who wish to attend the FHT EGM are advised to consult their respective SRS Agent Banks for further information as soon as possible by 5:00 p.m. (Singapore time) on 1 September 2022, being seven (7) Business Days before the date of the FHT EGM (12 September 2022).

**Due to the evolving COVID-19 situation in Singapore, the FHT Managers may be required to change the arrangements for the FHT EGM at short notice. Stapled Securityholders and persons (including SRS Investors) who hold Stapled Securities through a Relevant Intermediary should check FHT’s website at [www.frasersproperty.com/reits/fht](http://www.frasersproperty.com/reits/fht) for the latest updates on the status of the FHT EGM.**

### Personal Data Privacy:

By either (a) attending the FHT EGM or (b) submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the FHT EGM and/or any adjournment thereof, a Stapled Securityholder (i) consents to the collection, use and disclosure of the Stapled Securityholder’s personal data by the FHT Managers and the FH-REIT Trustee (or their agents) for the purpose of the processing and administration by the FHT Managers and the FH-REIT Trustee (or their agents) of proxies and representatives appointed for the FHT EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the FHT EGM (including any adjournment thereof), and in order for the FHT Managers and the FH-REIT Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the Stapled Securityholder discloses the personal data of the Stapled Securityholder’s proxy(ies) and/or representative(s) to the FHT Managers and the FH-REIT Trustee (or their agents), the Stapled Securityholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the FHT Managers and the FH-REIT Trustee (or their agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Stapled Securityholder will indemnify the FHT Managers and the FH-REIT Trustee (or their agents) in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Stapled Securityholder’s breach of warranty.