

INVITATION TO SIAS-FRASERS HOSPITALITY TRUST DIALOGUE SESSION

Dear Stapled Securityholders of Frasers Hospitality Trust (“**Stapled Securityholders**”),

On 13 June 2022, the respective board of directors of Frasers Property Hospitality Trust Holdings Pte. Ltd. (the “**Offeror**”) and the FHT Managers⁽¹⁾ jointly announced the proposed privatisation of FHT (“**Privatisation**”) through the acquisition by the Offeror of all the issued stapled securities (“**Stapled Securities**”) of Frasers Hospitality Trust (“**FHT**”) held by the Stapled Securityholders (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Frasers Property Limited and its subsidiaries (including the Offeror)). The Privatisation will be effected by way of a trust scheme of arrangement (the “**Scheme**”).

The Privatisation follows an announcement by the FHT Managers on 8 April 2022 of a strategic review by the directors of the FHT Managers with the view to enhance and unlock value for Stapled Securityholders.

You are cordially invited to participate in the SIAS-FHT Dialogue Session (the “**Dialogue Session**”) to be held at 7.00 p.m. on Wednesday, 31 August 2022, in relation to the Privatisation.

The Dialogue Session will be held in-person and by way of electronic means via a live webcast.

Facilitated and Moderated by:



Attended by:



Ms Eu Chin Fen, Chief Executive Officer of the FHT Managers will deliver a presentation on the Privatisation during the Dialogue Session. There will be a live Q&A session following the presentation, during which Ms Eu Chin Fen will address your questions ahead of the extraordinary general meeting and the Scheme Meeting, which will be held on 12 September 2022.

The Dialogue Session will be moderated by Mr. David Gerald, Founder, President and Chief Executive Officer of the Securities Investors Association (Singapore) (“**SIAS**”).

DETAILS OF THE DIALOGUE SESSION

Date/Day:	31 August 2022 (Wednesday)
Time:	7.00 p.m. to 8.00 p.m. (Singapore Time) (Online participants may log in from 6.45 p.m. (Singapore Time))
Physical Venue:	Grand Ballroom III, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 (Registration will begin at 6.30 p.m. (Singapore time))
Nearest MRT Station:	Bugis
Live webcast:	Zoom (Login details to be provided in confirmation email) Live Q&A for online participants will be via chat function on Zoom

Please RSVP online via the web link below, latest by 24 August 2022, 12.00 p.m. (Singapore Time).

<https://bit.ly/3PScFmp>



RSVPs will be required for both physical and virtual participation and accepted on a first come, first served basis. Pre-registration is compulsory and any RSVPs received after the deadline will not be accepted.

(1) Refers to Frasers Hospitality Asset Management Pte. Ltd. (as manager of Frasers Hospitality Real Estate Investment Trust) and Frasers Hospitality Trust Management Pte. Ltd. (as trustee-manager of Frasers Hospitality Business Trust)

Important Notes:

- Stapled Securityholders are required to submit their full name (as per NRIC), email address, contact number and photo/scan of their latest proof of their holdings of Stapled Securities for verification purposes when they RSVP. Stapled Securityholders who hold Stapled Securities through nominee accounts are also required to submit an electronic copy of their latest proof of their holdings of Stapled Securities for verification purposes when they RSVP (for example, a letter from the nominee bank).
- The Dialogue Session is open to Stapled Securityholders only. Stapled Securityholders are not permitted to appoint a proxy to attend the session (whether in person or via the live webcast) on their behalf.
- A Stapled Securityholder who is a corporation may appoint one representative by submitting an authorisation letter (on the corporation's letterhead) authorising its named representative to attend the Dialogue Session on its behalf and indicate the details as required during the RSVP process. A Stapled Securityholder who is a corporation is also required to submit an electronic copy of its latest proof of its holdings of Stapled Securities for verification purposes when it RSVPs.
- The login details for the live webcast will be provided in the confirmation email. Each set of login details will only allow one person to log in during the live webcast. Multiple logins using the same set of login details will not be allowed. SIAS reserves the right to deny, without notice, any unauthorised access to the live webcast, and prevent any other breach of security. For the best viewing experience, Stapled Securityholders are encouraged to join the live webcast using a desktop/laptop with a stable Wi-Fi or cellular data connection.
- Stapled Securityholders (or authorised representatives of a Stapled Securityholder who is a corporation) who are attending the Dialogue Session in person are required to bring a copy of their latest proof of their holdings of Stapled Securities and proof of identification (photo ID) for verification purposes, failing which such person will not be permitted to attend the Dialogue Session. Please note that the name on the photo ID should match the name used for the registration.

By providing your contact details to us, you agree that your personal data may be collected, used and disclosed by SIAS, FHT, the FHT Managers and their service providers, agents and authorised representatives for the purpose of administering and facilitating the Dialogue Session (including providing any communications in relation to the session) and other purposes in connection with the implementation and administration of the Scheme, as well as for investor relations communications, and in order for SIAS, FHT, the FHT Managers and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

The directors of the FHT Managers (including those who may have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this letter are fair and accurate and that there are no other material facts not contained in this letter, the omission of which would make any statement in this letter misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.

Where any information in this letter has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this letter.

Any questions relating to the Scheme should be directed to:

Frasers Hospitality Trust
Investor Relations
Ms. Low Ru Yan
Email: ruyan.low@frasershospitality.com
Tel: +65 6349 0423

DBS Bank Ltd.
Strategic Advisory
Tel: +65 6878 3913

Maybank Securities Pte. Ltd.
Investment Banking and Advisory
Tel: +65 6231 5183