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**Comprising**

**FRASERS HOSPITALITY REAL ESTATE INVESTMENT TRUST**

(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)

managed by **Frasers Hospitality Asset Management Pte. Ltd.**

**FRASERS HOSPITALITY BUSINESS TRUST**

(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

managed by **Frasers Hospitality Trust Management Pte. Ltd.**

**NOTICE OF RIGHTS ISSUE BOOKS CLOSURE DATE**

Further to the announcement dated 9 September 2016 relating to the underwritten and renounceable rights issue of 32 new stapled securities in FHT (the “**Stapled Securities**”, and the new Stapled Securities to be issued under the rights issue, the “**Rights Stapled Securities**”) for every 100 existing Stapled Securities at an issue price of S\$0.603 per Rights Stapled Securities (the “**Rights Issue**”), Frasers Hospitality Asset Management Pte. Ltd., as manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”, and the manager of FH-REIT, the “**REIT Manager**”), and Frasers Hospitality Trust Management Pte. Ltd., as trustee-manager of Frasers Hospitality Business Trust (“**FH-BT**”, and the trustee-manager of FH-BT, the “**Trustee-Manager**”, and together with the REIT Manager, the “**Managers**”), wish to announce that the transfer books and register of stapled securityholders of FHT (“**Stapled Securityholders**”) will be closed at **5.00 p.m. on 20 September 2016** (the “**Rights Issue Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Stapled Securities to Eligible Stapled Securityholders under the Rights Issue (the “**Rights Entitlements**”).

“**Eligible Stapled Securityholders**” are Stapled Securityholders with Stapled Securities standing to the credit of their securities account with CDP (but do not include securities sub-accounts) and whose registered addresses with CDP are in Singapore as at the Rights Issue Books Closure Date or who have, at least three Market Days<sup>1</sup> prior to the Rights Issue Books Closure Date, provided CDP with Singapore addresses for the service of notices and documents, but exclude, subject to certain exceptions, Stapled Securityholders located, resident or with a registered address in any jurisdiction in which the offering of Rights Stapled Securities and Rights Entitlements may not be lawfully made.

In connection with the Rights Issue, provisional allotments of Rights Stapled Securities of Eligible Stapled Securityholders will be determined on the basis of 32 Rights Stapled Securities for every 100 existing

<sup>1</sup> Any day (other than a Saturday, Sunday or gazetted public holiday) on which commercial banks are open for business in Singapore and the SGX-ST is open for trading.

Stapled Securities held by each Eligible Stapled Securityholder as at the Rights Issue Books Closure Date.

The Stapled Securities will trade on a “cum-rights” basis on the SGX-ST up to 5.00 p.m. (Singapore time) on 15 September 2016. The Stapled Securities will trade on an “ex-rights” basis from 9.00 a.m. (Singapore time) on 16 September 2016 and any person who purchases Stapled Securities on and from 9.00 a.m. (Singapore time) on 16 September 2016 will not be entitled to any provisional allotment of the Rights Stapled Securities under the Rights Issue.

FHT’s current distribution policy is to distribute its amount available for distribution on a semi-annual basis to Stapled Securityholders. The Rights Stapled Securities will, upon allotment and issue, rank *pari passu* in all respects with the existing Stapled Securities in issue as at the date of issue of the Rights Stapled Securities, including the right to any distributions which may accrue for the period from 1 April 2016 to 30 September 2016 as well as all distributions thereafter.

Should Stapled Securityholders have any queries in relation to the matters stated above, please do not hesitate to contact:

Ms Sandy Leng

**Investor Relations and Media**

Frasers Hospitality Asset Management Pte. Ltd.

Email: [ir@frasershospitality.com](mailto:ir@frasershospitality.com)

Telephone: +65 6349 0423

**BY ORDER OF THE BOARD**

**Frasers Hospitality Asset Management Pte. Ltd.**

(Company registration no. 201331351D)

(as Manager of Frasers Hospitality Real Estate Investment Trust)

**Frasers Hospitality Trust Management Pte. Ltd.**

(Company registration no. 201401270M)

(as Trustee-Manager of Frasers Hospitality Business Trust)

Piya Treruagrachada

Company Secretary

9 September 2016

## IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view on future events.

The value of Stapled Securities and the income derived from them, if any, may fall or rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited (formerly known as The Trust Company (Asia) Limited), in its capacity as trustee of FH-REIT (the "**REIT Trustee**") or any of its/their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) and is not to be distributed or circulated outside Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of other jurisdictions. The nil-paid rights and Rights Stapled Securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of the securities is being made in the United States.