



19 August 2022

Dear Stapled Securityholders,

PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST (“FHT”) BY FRASERS PROPERTY HOSPITALITY TRUST HOLDINGS PTE. LTD. (THE “ACQUISITION”) BY WAY OF A TRUST SCHEME OF ARRANGEMENT (THE “SCHEME”) – NOTICE OF FHT EGM, NOTICE OF SCHEME MEETING, PROXY FORMS AND ELECTRONIC DESPATCH OF SCHEME DOCUMENT

We are pleased to enclose printed copies of the following documents:

- (i) the Notice of FHT EGM and the Proxy Form A (FHT EGM) in relation to the extraordinary general meeting of Stapled Securityholders to be convened to approve the FHT Trust Deeds Amendments (the “**FHT EGM**”); and
- (ii) the Notice of Scheme Meeting and the Proxy Form B (Scheme Meeting) in relation to the meeting of Stapled Securityholders to be convened by order of the Court to approve the Scheme (the “**Scheme Meeting**”),

(collectively, the “**Notices and Proxy Forms**”). Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the scheme document dated 19 August 2022 (the “**Scheme Document**”) containing details of the FHT Trust Deeds Amendments, the Acquisition and the Scheme.

Printed copies of the Scheme Document will not be despatched to Stapled Securityholders. Instead, the Scheme Document has been made available to Stapled Securityholders by electronic means via publication on FHT’s website at www.frasersproperty.com/reits/fht and the Singapore Exchange Securities Trading Limited’s (the “**SGX-ST**”) website at www.sgx.com/securities/company-announcements, by selecting the security name “FRASERS HOSPITALITY TRUST” and the announcement categories titled “Extraordinary/Special General Meeting::Voluntary” and “Court Meeting::Voluntary” dated 19 August 2022.

The Notices and Proxy Forms are also available on FHT’s website at www.frasersproperty.com/reits/fht and on the SGX-ST website at www.sgx.com/securities/company-announcements.

The FHT EGM and the Scheme Meeting will be held at Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 on the following date and times:

- (i) FHT EGM: **12 September 2022, Monday, 10:00 a.m.**; and
- (ii) Scheme Meeting: **12 September 2022, Monday, 10:30 a.m.** (or as soon thereafter following the conclusion of the FHT EGM, whichever is later).

Due to the evolving COVID-19 situation in Singapore, Frasers Hospitality Asset Management Pte. Ltd., in its capacity as manager of Frasers Hospitality Real Estate Investment Trust, and Frasers Hospitality Trust Management Pte. Ltd., in its capacity as the trustee-manager of Frasers Hospitality Business Trust (the “**FHT Managers**”) may be required to change the arrangements for the FHT EGM and Scheme Meeting at short notice. Stapled Securityholders and persons (including SRS Investors) who hold Stapled Securities through a Relevant Intermediary should check FHT’s website at www.frasersproperty.com/reits/fht for the latest updates on the status of the FHT EGM and the Scheme Meeting.

We encourage you to read the electronic copy of the Scheme Document. However, should you wish to receive a printed copy of the Scheme Document, please complete the Request Form below and return it to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. via email to FHT2022@boardroomlimited.com or by post, which should reach us by no later than **10:00 a.m. on Thursday, 8 September 2022**. A printed copy of the Scheme Document will then be sent to the address in Singapore specified by you at your own risk.

The directors of the FHT Managers (including those who may have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this letter are fair and accurate and that there are no other material facts not contained in this letter, the omission of which would make any statement in this letter misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this letter.

By completing, signing and submitting the Request Form to us, you agree and acknowledge that we and/or our service providers may collect, use and disclose your personal data, as contained in your Request Form, for the purpose of processing and effecting your request for a printed copy of the Scheme Document.

Thank you.

Yours faithfully

For and on behalf of

Frasers Hospitality Asset Management Pte. Ltd.

(as manager of Frasers Hospitality Real Estate Investment Trust)

(Company registration no. 201331351D)

Frasers Hospitality Trust Management Pte. Ltd.

(as trustee-manager of Frasers Hospitality Business Trust)

(Company registration no. 201401270M)

Eu Chin Fen

Chief Executive Officer

Request Form

To: **Frasers Hospitality Asset Management Pte. Ltd.**
(as manager of Frasers Hospitality Real Estate Investment Trust)
Frasers Hospitality Trust Management Pte. Ltd.
(as trustee-manager of Frasers Hospitality Business Trust)

Note: Please tick accordingly and return this form to us by post or via email to FHT2022@boardroomlimited.com, which should reach us no later than **10:00 a.m. on Thursday, 8 September 2022**. We regret that we will not be able to process any incomplete or improperly completed Request Form.

I/We wish to receive a printed copy of the Scheme Document at the address in Singapore specified below.

Name(s) of Stapled Securityholder(s): _____

Address: _____

Signature(s): _____ Date: _____

Glue all sides firmly. Stapling & spot sealing is disallowed.

Glue all sides firmly. Stapling & spot sealing is disallowed.

Glue all sides firmly. Stapling & spot sealing are disallowed.

Fold here



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For posting in
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**BUSINESS REPLY SERVICE
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FRASERS HOSPITALITY ASSET MANAGEMENT PTE. LTD.
(as manager of Frasers Hospitality Real Estate Investment Trust)
and
FRASERS HOSPITALITY TRUST MANAGEMENT PTE. LTD.
(as trustee-manager of Frasers Hospitality Business Trust)
c/o Boardroom Corporate & Advisory Services Pte. Ltd.
1 Harbourfront Avenue,
#14-07 Keppel Bay Tower,
Singapore 098632

