

SGX-ST ANNOUNCEMENT

For immediate release

A stapled group comprising:
Frasers Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)
and
Frasers Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**ANNUAL GENERAL MEETING OF FRASERS HOSPITALITY TRUST
TO BE HELD ON 16 JANUARY 2023**

1. Date, time and conduct of AGM:

Frasers Hospitality Asset Management Pte. Ltd., in its capacity as manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”, and the manager of FH-REIT, the “**FH-REIT Manager**”) and Frasers Hospitality Trust Management Pte. Ltd., in its capacity as trustee-manager of Frasers Hospitality Business Trust (“**FH-BT**”, and the trustee-manager of FH-BT, the “**FH-BT Trustee-Manager**”, and together with the FH-REIT Manager, the “**Managers**”), wish to announce that the 8th Annual General Meeting of Frasers Hospitality Trust (“**FHT**”) (a stapled group comprising FH-REIT and FH-BT) (the “**AGM**”) will be held at the **Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 on Monday, 16 January 2023 at 10.00 a.m.** All references to dates and times in this Announcement are to Singapore dates and times. **There will be no option for stapled securityholders of FHT (the “Stapled Securityholders”) to participate virtually.**

Due to the constantly evolving COVID-19 situation in Singapore, the Managers may be required to change the arrangements for the AGM at short notice. Further, the Managers may implement such COVID-19 safe management measures (including vaccination-differentiated safe management measures) at the AGM as may be required or recommended under any regulations, directives, measures or guidelines that may be issued from time to time by any government or regulatory agency in light of the COVID-19 situation in Singapore.

Stapled Securityholders should check FHT’s website at the URL www.frasersproperty.com/reits/fht and on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at the URL www.sgx.com/securities/company-announcements for the latest updates on the status of the AGM.

2. Issuance of Annual Report

The Managers have today issued the annual report of FHT for the financial year ended 30 September 2022 (the “**Annual Report**”).

The digital version of the Annual Report has been uploaded to FHT’s corporate website today. Stapled Securityholders may view and download the digital version of the Annual Report through FHT’s corporate website at the URL www.frasersproperty.com/reits/fht.

The digital version of the Annual Report is also available on the SGX-ST website at the URL www.sgx.com/securities/company-announcements.

Printed copies of the Notice of AGM, the proxy form for the AGM (the “**Proxy Form**”) and the Notification and Request Form for Stapled Securityholders to request a printed copy of the Annual Report (the “**Request Form**”) will be despatched to Stapled Securityholders. Requests for a physical copy of the Annual Report should be made by submitting the Request Form to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:

- (a) if submitted by post, be lodged at the office of the Stapled Security Registrar at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or
- (b) if submitted electronically, be submitted via email to the Stapled Security Registrar at FHTAGM2023@boardroomlimited.com,

in either case, by **no later than 5.00 p.m. on Thursday, 5 January 2023**.

Stapled Securityholders who have not received the Notice of AGM, the Proxy Form and the Request Form by **5.00 p.m. on Thursday, 5 January 2023** should contact the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 (during office hours) or at FHTAGM2023@boardroomlimited.com.

Additional copies of the Proxy Form, if required, can be requested from Boardroom Corporate & Advisory Services Pte. Ltd. by calling +65 6536 5355 (during office hours) or via email at FHTAGM2023@boardroomlimited.com. Requests for printed copies of the Proxy Form should be made by **Thursday, 5 January 2023**.

3. Arrangements for participation in the AGM

Stapled Securityholders may participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions in advance of, or at, the AGM; and/or
 - Stapled Securityholders, including SRS investors, can submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM in advance of the AGM. In order for Stapled Securityholders to submit questions in advance of the AGM, the questions submitted in advance of the AGM must be submitted in the following manner by **10.00 a.m. on Friday, 6 January 2023**:
 - (c) deposited at the registered office of the Managers at 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958; or
 - (d) via email to the Managers, at ir@frasershospitality.com.

Stapled Securityholders who submit questions via email must provide the following information for authentication: (a) the Stapled Securityholder’s full name; (b) the Stapled Securityholder’s address; and (c) the manner in which

the Stapled Securityholder holds stapled securities in FHT (“**Stapled Securities**”) (e.g., via CDP or SRS).

All questions submitted in advance of the AGM via any of the above channels must reach the Managers by **10.00 a.m. on Friday, 6 January 2023**, in order for the Managers to provide their responses to such questions by **10.00 a.m. on Thursday, 12 January 2023**. This is so that Stapled Securityholders can have ample time and opportunity to consider the Managers’ responses before the deadline for the submission of Proxy Forms, which is **by 10.00 a.m. on Saturday, 14 January 2023**. Questions which are submitted after **10.00 a.m. on Friday, 6 January 2023** will be consolidated and addressed at the AGM itself.

Minutes of AGM. The Managers will publish the minutes of the AGM on FHT’s website and on SGXNET, and the minutes will include the responses to substantial and relevant questions which are addressed during the AGM.

- (b) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies).
- Stapled Securityholders who wish to appoint a proxy(ies) must submit the Proxy Form to the Managers c/o the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
 - (i) if submitted by post, be lodged at the office of the Stapled Security Registrar at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or
 - (ii) if submitted electronically, be submitted via email to the Stapled Security Registrar at FHTAGM2023@boardroomlimited.com,

in either case, **by 10.00 a.m. on Saturday, 14 January 2023**.

A Stapled Securityholder who wishes to submit a Proxy Form by post or via email can either use the printed copy of the Proxy Form which is sent to him/her/it by post or download a copy of the Proxy Form from FHT’s corporate website or the SGX-ST website, and complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

Completion and return of this Proxy Form shall not preclude a Stapled Securityholder from attending and voting at the AGM. Any appointment of a proxy or proxies shall be deemed to be revoked if a Stapled Securityholder attends the AGM in person, and in such event, the Managers reserve the right to refuse to admit any person or persons appointed under this Proxy Form, to the AGM.

- **SRS investors** who wish to vote at the AGM, should approach their respective SRS Operators to submit their votes **by 5.00 p.m. on**

Wednesday, 4 January 2023, being seven business days before the date of the AGM.¹

4. **Key dates/deadlines.** The table below sets out the key dates/deadlines for Stapled Securityholders to note:

Key dates	Actions
5.00 p.m. on Wednesday, 4 January 2023	Deadline for SRS investors to approach their respective SRS Operators to submit their votes.
Thursday, 5 January 2023	Deadline for Stapled Securityholders to request for additional printed copies of the Proxy Form.
5.00 p.m. on Thursday, 5 January 2023	Deadline for Stapled Securityholders to request for a physical copy of the Annual Report.
10.00 a.m. on Friday, 6 January 2023	Deadline for Stapled Securityholders to submit questions in advance of the AGM.
10.00 a.m. on Saturday, 14 January 2023	Deadline for Stapled Securityholders to submit the Proxy Forms.
10.00 a.m. on Monday, 16 January 2023	Stapled Securityholders, including SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person at the Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966. <u>There will be no option to participate virtually.</u>

5. For more information, Stapled Securityholders can contact the Managers at ir@frasershospitality.com or the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at FHTAGM2023@boardroomlimited.com.

BY ORDER OF THE BOARD

Frasers Hospitality Asset Management Pte. Ltd.

(as manager of Frasers Hospitality Real Estate Investment Trust)

(Company Registration No. 201331351D)

Frasers Hospitality Trust Management Pte. Ltd.

(as trustee-manager of Frasers Hospitality Business Trust)

(Company Registration No. 201401270M)

¹ The Proxy Form is not valid for use by SRS investors and shall be ineffective for all intents and purposes if used or is purported to be used by them.

Catherine Yeo
Company Secretary

22 December 2022

For further information, kindly contact:

Low Ru Yan

Investor Relations

Frasers Hospitality Asset Management Pte. Ltd.

T +65 6349 0423

E ir@frasershospitality.com

IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view on future events.

The value of stapled securities in FHT ("**Stapled Securities**") and the income derived from them, if any, may fall or rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited (the Trustee of Frasers Hospitality Real Estate Investment Trust) or any of their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.

This advertisement has not been reviewed by the Monetary Authority of Singapore.