

**Fraser's Hospitality Trust**  
comprising:

**Fraser's Hospitality Real Estate Investment Trust**  
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)  
and  
**Fraser's Hospitality Business Trust**  
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

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**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST  
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

**DESPATCH OF SCHEME DOCUMENT AND  
ARRANGEMENTS RELATING TO THE SCHEME MEETING  
TO BE HELD ON 15 AUGUST 2025**

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**1. INTRODUCTION**

**1.1** The Board of Directors (the "**Board**") of Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("**FH-REIT**", and the manager of FH-REIT, the "**FH-REIT Manager**") and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust ("**FH-BT**", and the trustee-manager of FH-BT, the "**FH-BT Trustee-Manager**", and together with the FH-REIT Manager, the "**FHT Managers**") refer to:

- (i) the joint announcement dated 14 May 2025 (the "**Joint Announcement**") issued by the FHT Managers and Fraser's Property Hospitality Trust Holdings Pte. Ltd. (the "**Offeror**"), in relation to the proposed privatisation of Fraser's Hospitality Trust ("**FHT**") through the acquisition by the Offeror of all the issued stapled securities (the "**Stapled Securities**") of FHT held by the stapled securityholders of FHT (the "**Stapled Securityholders**") (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Fraser's Property Limited and/or its subsidiaries (including the Offeror)), by way of a trust scheme of arrangement (the "**Scheme**") in compliance with the Singapore Code on Take-overs and Mergers;
- (ii) the announcement dated 24 June 2025 made by the FHT Managers in relation to the order of the High Court of the Republic of Singapore granting FHT leave to convene the meeting of Stapled Security Holders to approve the Scheme ("**Scheme Meeting**"); and
- (iii) the announcement dated 11 July 2025 made by the FHT Managers in relation to the receipt of the approval-in-principle from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the proposed delisting of FHT from the Official List of the SGX-ST (subject to certain terms and conditions), upon the Scheme becoming effective and binding in accordance with its terms.

- 1.2** Unless otherwise defined, all capitalised terms in this announcement (“**Announcement**”) shall bear the same meanings as set out in the scheme document dated 24 July 2025 that will be despatched to Stapled Securityholders today (the “**Scheme Document**”).

## **2. DESPATCH OF THE SCHEME DOCUMENT**

### **2.1 Despatch of Scheme Document by Ordinary Post**

The Board wishes to announce that the FHT Managers will today despatch to the Stapled Securityholders by ordinary local post, the Scheme Document containing, amongst other things, the following:

- (i) details of the Acquisition and the Scheme, including the recommendation of the FHT Independent Directors and the advice of the FHT IFA in relation to the Scheme;
- (ii) the notice of the Scheme Meeting, to be convened and held at Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 on 15 August 2025 at 10:30 a.m. (Singapore time) (the “**Notice of Scheme Meeting**”), for the purpose of considering and, if thought fit, passing the Scheme Resolution; and
- (iii) a proxy form in respect of the Scheme Meeting (“**Proxy Form**”).

### **2.2 Electronic Copies of the Scheme Document**

Electronic copies of the Scheme Document (enclosing the Notice of Scheme Meeting and Proxy Form) are available on:

- (i) the website of the SGX-ST at [www.sgx.com/securities/company-announcements](http://www.sgx.com/securities/company-announcements); and
- (ii) the website of FHT at [www.frasersproperty.com/reits/fht](http://www.frasersproperty.com/reits/fht).

A Stapled Securityholder will need an internet browser and PDF reader to view these documents on the websites of the SGX-ST and FHT.

Stapled Securityholders can also scan the QR Code below to access the website of FHT to access the Scheme Document (enclosing the Notice of Scheme Meeting and Proxy Form):



### 2.3 Request for Printed Copies of the Scheme Document

Stapled Securityholders may obtain printed copies of the Scheme Document during normal business hours and up to the date of the Scheme Meeting from the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632. Alternatively, Stapled Securityholders may write in to the Stapled Security Registrar at the same address or via email at FHTSM2025@boardroomlimited.com to request for the Scheme Document to be sent to an address in Singapore, which should reach the Stapled Security Registrar by no later than 8 August 2025, at 10:30 a.m. (Singapore time) i.e. up to five (5) Market Days prior to the date of the Scheme Meeting. A printed copy of the Scheme Document will then be sent to an address in Singapore specified by the Stapled Securityholder by ordinary post at his/her/its own risk.

### 2.4 Overseas Stapled Securityholders

Stapled Securityholders whose registered addresses (as recorded in the Register of Stapled Securityholders or in the records maintained by The Central Depository (Pte) Limited for the service of notice and documents) are outside Singapore ("**Overseas Stapled Securityholders**") may write in to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, or via email at FHTSM2025@boardroomlimited.com to request for the Scheme Document to be sent to an address in Singapore by ordinary post at his/her/its own risk, which should reach the Stapled Security Registrar by no later than 8 August 2025, at 10:30 a.m. (Singapore time) i.e. up to five (5) Market Days prior to the date of the Scheme Meeting.

It is the responsibility of any Overseas Stapled Securityholder who wishes to request for the Scheme Document or participate to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document or participating in the Acquisition and the Scheme, the Overseas Stapled Securityholder represents and warrants to the Offeror and the FHT Managers that he/she/it is in full observance of the laws of the relevant jurisdiction in that connection, and that he/she/it is in full compliance with all necessary formalities or legal requirements.

**If any Overseas Stapled Securityholder is in any doubt about his/her/its position, he/she/it should consult his/her/its professional adviser in the relevant jurisdiction.**

## 3. SIAS-FRASERS HOSPITALITY TRUST DIALOGUE SESSION

A dialogue session (the "**Dialogue Session**"), held by the FHT Managers in conjunction with the Securities Investors Association (Singapore), will be conducted in person at 7.00 p.m. on Tuesday, 5 August 2025 at Bras Basah Room, Level 3, InterContinental Singapore 80 Middle Road, Singapore 188966.

For more details (including information on how to participate in the Dialogue Session), please refer to the invitation letter to the Dialogue Session dated 24 July 2025 from the FHT Managers.

#### **4. ARRANGEMENTS FOR PARTICIPATION IN THE SCHEME MEETING**

The Scheme Meeting will be held at Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966. The Scheme Meeting will be convened and held in a wholly physical format. There will be no option for Stapled Securityholders to participate virtually.

Stapled Securityholders may participate in the Scheme Meeting either in person or by proxy by completing, signing and depositing the Proxy Form to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in accordance with the instructions set out in the Scheme Document, the Notice of Scheme Meeting and the Proxy Form (as the case may be).

Persons (including SRS Investors) who hold Stapled Securities through Relevant Intermediaries who wish to vote at the Scheme Meeting should not use the Proxy Form and should instead approach their respective Relevant Intermediary as soon as possible to specify voting instructions.

SRS Investors who wish to attend the Scheme Meeting are advised to consult their respective SRS Agent Banks for further information as soon as possible by 10.30 a.m. (Singapore time) on 6 August 2025, being seven (7) Business Days before the date of the Scheme Meeting (15 August 2025), and if they are in any doubt as to the action they should take, SRS Investors should seek independent professional advice.

#### **5. SUBMISSION OF QUESTIONS FOR THE SCHEME MEETING**

Stapled Securityholders may submit substantial and relevant questions related to the Scheme Resolution to be tabled for approval at the Scheme Meeting, in advance of the Scheme Meeting. To do so, all questions must be submitted to the Chairman of the Scheme Meeting via email at [ir@frasershospitality.com](mailto:ir@frasershospitality.com) no later than 10.30 a.m. on 31 July 2025.

Stapled Securityholders who submit questions must provide the following information:

- (i) the Stapled Securityholder's full name;
- (ii) the Stapled Securityholder's address; and
- (iii) the manner in which the Stapled Securityholder holds Stapled Securities in FHT (e.g., via CDP or SRS).

FHT will endeavour to address all substantial and relevant questions received by it in advance of the Scheme Meeting from the Stapled Securityholders, prior to or during the Scheme Meeting and FHT's responses to any substantial and relevant questions received by the deadline of 10.30 a.m. on 31 July 2025 will be posted on SGXNet and FHT's website. Where substantially similar questions are received, FHT will consolidate such questions and consequently not all questions may be individually addressed.

## **6. KEY DATES/DEADLINES FOR THE SCHEME MEETING**

The table below sets out the key dates/deadlines for Stapled Securityholders to note for the Scheme Meeting:

Last date and time for submission of questions in : 31 July 2025, 10.30 a.m.  
advance of the Scheme Meeting

Last date and time for lodgement of the Proxy Form : 12 August 2025, 10.30 a.m.

Date and time of Scheme Meeting : 15 August 2025, 10.30 a.m.

*Note: Any reference to a time of day above is made by reference to Singapore time.*

An indicative timetable for the events relating to the Scheme Meeting which are scheduled to take place is set out in the Scheme Document.

## **7. FHT MANAGERS' RESPONSIBILITY STATEMENT**

**7.1** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.

**7.2** Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

### **BY ORDER OF THE BOARD**

#### **Frasers Hospitality Asset Management Pte. Ltd.**

As manager of Frasers Hospitality Real Estate Investment Trust

Company Registration No: 201331351D

#### **Frasers Hospitality Trust Management Pte. Ltd.**

As trustee-manager of Frasers Hospitality Business Trust

Company Registration No: 201401270M

Catherine Yeo  
Company Secretary  
24 July 2025