# INVITATION TO SIAS-FRASERS HOSPITALITY TRUST DIALOGUE SESSION

Dear Stapled Securityholders of Frasers Hospitality Trust ("Stapled Securityholders").

On 14 May 2025, the respective boards of directors of Frasers Property Hospitality Trust Holdings Pte. Ltd. (the "Offeror") and the FHT Managers<sup>(1)</sup> jointly announced the proposed privatisation of Frasers Hospitality Trust ("FHT") through the acquisition by the Offeror of all the issued stapled securities ("Stapled Securities") of FHT held by the Stapled Securityholders (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Frasers Property Limited and its subsidiaries (including the Offeror)). The proposed privatisation will be effected by way of a trust scheme of arrangement (the "Scheme").

Prior to the meeting of the Stapled Securityholders to be held in relation to the Scheme, you are cordially invited to participate in a SIAS-FHT Dialogue Session (the "**Dialogue Session**") to be held at 7.00 p.m. on Tuesday, 5 August 2025, in relation to the proposed privatisation.

The Dialogue Session will be held in person.

#### Facilitated and moderated by:

## Attended by:





Mr. Eric Gan, Chief Executive Officer of the FHT Managers, will deliver a presentation on the proposed privatisation during the Dialogue Session. There will be a live Q&A session following the presentation, during which Mr. Eric Gan and Mr. Chang Tou Chen, Non-Executive and Independent Director of the FHT Managers, will address your questions ahead of the Scheme Meeting, which will be held on 15 August 2025.

The Dialogue Session will be moderated by Mr. David Gerald, Founder, President and Chief Executive Officer of the Securities Investors Association (Singapore) ("SIAS").

## **DETAILS OF THE DIALOGUE SESSION**

Date/Day : 5 August 2025 (Tuesday)

Time : 7.00 p.m. to 8.00 p.m. (Singapore Time)

Venue : Bras Basah Room, Level 3, InterContinental Singapore,

80 Middle Road, Singapore 188966

(Registration will begin at 6.30 p.m (Singapore time))

Nearest MRT Station : Bugis

Please RSVP online via the QR code or link below, latest by 31 July 2025, 5.00 p.m. (Singapore Time).



bit.ly/siasfht2025

RSVPs will be accepted on a first come, first served basis. Pre-registration is compulsory and any RSVPs received after the deadline will not be accepted.

<sup>(1)</sup> Refers to Frasers Hospitality Asset Management Pte. Ltd. (as manager of Frasers Hospitality Real Estate Investment Trust) and Frasers Hospitality Trust Management Pte. Ltd. (as trustee-manager of Frasers Hospitality Business Trust)

## **Important Notes:**

- Stapled Securityholders are required to submit their full name (as per NRIC), email address, contact number and photo/scan of their latest proof of their holdings of Stapled Securities for verification purposes when they RSVP. Stapled Securityholders should also bring a copy of their latest proof of their holdings of Stapled Securities and proof of identification (photo ID) to the Dialogue Session for verification purposes. Please note that the name of the photo ID should match the name used for the registration.
- Stapled Securityholders who hold Stapled Securities through nominee accounts are required to submit an electronic copy of their latest proof of their holdings of Stapled Securities for verification purposes when they RSVP (for example, a letter from the nominee bank), failing which, they will not be able to attend.
- A Stapled Securityholder, who is a corporation, may appoint one representative by submitting
  an authorisation letter (on the corporation's letterhead) authorising its named representative
  to attend the Dialogue Session on its behalf and indicate the details as required during the
  RSVP process. A Stapled Securityholder who is a corporation is also required to submit an
  electronic copy of its latest proof of its holdings of Stapled Securities for verification purposes
  when it RSVPs.

By providing your contact details to us, you agree that your personal data may be collected, used and disclosed by SIAS, FHT, the FHT Managers and their service providers, agents and authorised representatives for the purpose of administering and facilitating the Dialogue Session (including providing any communications in relation to the Dialogue Session) and other purposes in connection with the implementation and administration of the proposed privatisation, as well as for investor relations communications, and in order for SIAS, FHT, the FHT Managers and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

The directors of the FHT Managers (including those who may have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this letter are fair and accurate and that there are no other material facts not contained in this letter, the omission of which would make any statement in this letter misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.

Where any information in this letter has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this letter.

Any questions relating to the Scheme should be directed to:

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