

Fraser's Hospitality Trust
comprising:

Fraser's Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)
and
Fraser's Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

**COURT SANCTION OF THE SCHEME, EXPECTED LAST DAY OF TRADING, NOTICE OF
CONDITIONAL RECORD DATE AND INDICATIVE TIMETABLE**

1. INTRODUCTION

1.1 The Board of Directors (the “**Board**”) of Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust (“**FH-REIT**”, and the manager of FH-REIT, the “**FH-REIT Manager**”) and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust (“**FH-BT**”, and the trustee-manager of FH-BT, the “**FH-BT Trustee-Manager**”, and together with the FH-REIT Manager, the “**FHT Managers**”) wishes to refer the stapled securityholders of Fraser's Hospitality Trust to:

- (i) the announcement dated 24 July 2025 made by the FHT Managers, in relation to the despatch of the scheme document dated 24 July 2025 (the “**Scheme Document**”) to Stapled Securityholders and arrangements relating to the meeting of Stapled Securityholders to approve the Scheme that was held on 15 August 2025 (the “**Scheme Meeting**”);
- (ii) the announcement dated 15 August 2025 made by the FHT Managers, in relation to the results of the Scheme Meeting; and
- (iii) the announcement dated 21 August 2025 made by the FHT Managers, in relation to the notice of the Court hearing date to sanction the Scheme.

1.2 Unless otherwise defined, all capitalised terms in this announcement (“**Announcement**”) shall bear the same meanings as set out in the Scheme Document.

2. COURT SANCTION OF THE SCHEME

2.1 The FHT Managers wish to announce that the Court has sanctioned the Scheme today.

2.2 Subject to the satisfaction (or, where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective

and binding upon the written notification to the Monetary Authority of Singapore (“**MAS**”) of the grant of the order of the Court sanctioning the Scheme under Order 32 of the Rules of Court (the “**Scheme Court Order**”).

- 2.3** In this regard, the FHT Managers wish to update that, other than (a) the Scheme Conditions which can only be satisfied or determined on the Relevant Date (as defined below) and (b) the Scheme Condition under No. (vi) (*Third Parties*) of the table set out at Paragraph 6.3(a) of the Scheme Document, all of the Scheme Conditions have been fulfilled.

3. EXPECTED LAST DAY OF TRADING OF THE STAPLED SECURITIES

The FHT Managers wish to inform Stapled Securityholders that, based on the Record Date (as defined below), the expected last day of trading of the Stapled Securities will be on 11 September 2025 and that the trading of the Stapled Securities is expected to be suspended on and with effect from 9.00 a.m. on 12 September 2025.

4. NOTICE OF CONDITIONAL RECORD DATE FOR THE SCHEME

Notice is hereby given that, subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the transfer books and the Register of Stapled Securityholders will be closed at 5.00 p.m. on 22 September 2025 (the “**Record Date**”) in order to determine the entitlements of the Stapled Securityholders in respect of the Scheme.

5. NOTICE OF CONDITIONAL RECORD DATE FOR THE CLEAN-UP DISTRIBUTION

- 5.1** Notice is hereby given that, subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the transfer books and the Register of Stapled Securityholders will also be closed at 5.00 p.m. on 22 September 2025 (being the Record Date) in order to determine the entitlements of the Stapled Securityholders to the Permitted Distributions in respect of the period from 1 April 2025 up to 22 September 2025 (being the day immediately before the expected effective date of the Scheme) (the “**Relevant Date**”, and such Permitted Distributions, the “**FHT Clean-up Distribution**”).

- 5.2** The FHT Clean-up Distribution is intended to ensure that the Permitted Distributions up to the Relevant Date are distributed to the Stapled Securityholders.

- 5.3** The actual quantum of the distribution per Stapled Security under the FHT Clean-up Distribution and further details in relation to the FHT Clean-up Distribution will be announced by the Managers on a later day prior to the date of delisting of FHT.

6. INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, Stapled Securityholders should

note the following indicative timetable in relation to the Scheme:

Event	Date ⁽¹⁾
Expected last day of trading of the Stapled Securities	11 September 2025
Expected date and time of suspension of trading of the Stapled Securities	12 September 2025 at 9.00 a.m.
Expected Record Date	22 September 2025 at 5.00 p.m.
Expected Relevant Date	22 September 2025
Expected Effective Date of the Scheme	23 September 2025 ⁽²⁾
Expected date for the payment of the Scheme Consideration	On or around 30 September 2025 ⁽³⁾
Expected date for the delisting of FHT	On or around 6 October at 9.00 a.m. ⁽³⁾

Notes:

- (1) All references to dates and times are made by reference to Singapore dates and times.
- (2) The Scheme will become effective upon the written notification to the MAS of the grant of the Scheme Court Order. Such written notification will be provided to the MAS upon the satisfaction (or where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Paragraph 6.3(a) of the Scheme Document.
- (3) Assuming that the Effective Date is 23 September 2025.

Stapled Securityholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the FHT Managers and/or the SGX-ST for the exact dates of these events.

7. FHT MANAGERS' RESPONSIBILITY STATEMENT

- 7.1** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.
- 7.2** Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Fraser's Hospitality Asset Management Pte. Ltd.

As manager of Fraser's Hospitality Real Estate Investment Trust

Company Registration No: 201331351D

Fraser's Hospitality Trust Management Pte. Ltd.

As trustee-manager of Fraser's Hospitality Business Trust
Company Registration No: 201401270M

Catherine Yeo
Company Secretary
3 September 2025