

**Fraser's Hospitality Trust**  
comprising:

**Fraser's Hospitality Real Estate Investment Trust**

(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)  
and

**Fraser's Hospitality Business Trust**

(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

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**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST  
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

**EXEMPTION FROM SECTION 295(2) OF THE SECURITIES AND FUTURES ACT 2001 OF  
SINGAPORE**

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The Board of Directors (the "**Board**") of Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("**FH-REIT**", and the manager of FH-REIT, the "**FH-REIT Manager**") and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust, wishes to announce that in connection with the delisting and removal of Fraser's Hospitality Trust ("**FHT**") from the Official List of the SGX-ST which is expected to take place on and with effect from **9.00 a.m. on 6 October 2025**, whereby FH-REIT will be a private trust and will cease to be an authorised collective investment scheme, the following applications were made to the Monetary Authority of Singapore ("**MAS**"):

- (a) an application for the withdrawal of the authorisation of FH-REIT as an authorised collective investment scheme pursuant to Section 288(7) of the Securities and Futures Act 2001 of Singapore (the "**SFA**"); and
- (b) an application for an exemption from the requirement under Section 295(2) of the SFA on the FH-REIT Manager, as the responsible person of FH-REIT, to take necessary steps to wind up FH-REIT after the MAS withdraws the authorisation of FH-REIT as an authorised collective investment scheme under Section 288(7) of the SFA.

The FH-REIT Manager has today received the approval from the MAS in relation to the withdrawal of the authorisation of FH-REIT as an authorised collective investment scheme, with the effective date of the withdrawal to be on 7 October 2025.

The MAS also today, in exercise of its powers under Section 337(3) of the SFA, exempts the FH-REIT Manager, as the responsible person for FH-REIT, from the requirement under Section 295(2) of the SFA to take the necessary steps to wind up FH-REIT following the withdrawal of the MAS' authorisation of FH-REIT under Section 288(7) of the SFA (the "**Exemption**"). The FH-REIT Manager must ensure that any future offers of units in FH-REIT will still have to be in compliance with all applicable laws (including the applicable requirements under Part 13 of the SFA which includes the authorisation of FH-REIT and the issuance of a prospectus under Sections 285 and 296 of the SFA, respectively, unless

otherwise exempted). The FH-REIT Manager must ensure that the Exemption is announced on SGXNet as soon as practicable.

The Exemption will take effect on 8 October 2025.

**BY ORDER OF THE BOARD**

**Fraser's Hospitality Asset Management Pte. Ltd.**

As manager of Fraser's Hospitality Real Estate Investment Trust  
Company Registration No: 201331351D

**Fraser's Hospitality Trust Management Pte. Ltd.**

As trustee-manager of Fraser's Hospitality Business Trust  
Company Registration No: 201401270M

Catherine Yeo  
Company Secretary  
24 September 2025